| in this information to ident | ify your case: | | |
|--|--|---|--|
| ited States Bankruptcy Court | for the: | | |
| STERN DISTRICT OF WAS | HINGTON | _ | |
| se number (if known) | | Chapter 7 | |
| | | | Check if this an amended filing |
| | | | |
| - | on for Non-Individu | als Filing for Ban | kruptcv 04/22 |
| ore space is needed, attach | a separate sheet to this form. On the | top of any additional pages, write t | he debtor's name and the case number (if |
| wn). For more information, | a separate document, <i>Instructions for</i> | Bankruptcy Forms for Non-Individ | uals, is available. |
| Debtor's name | RG Construction, Inc. | | |
| All other names debtor used in the last 8 years | | | |
| Include any assumed names, trade names and doing business as names | | | |
| Debtor's federal Employer Identification Number (EIN) | 55-0826290 | | |
| Debtor's address | Principal place of business | Mailing add business | ress, if different from principal place of |
| | 510 Custer Way SE Suite 302 | | |
| | | P.O. Box, Nu | umber, Street, City, State & ZIP Code |
| | Thurston | | principal assets, if different from principal |
| | County | | siness untain Hwy Eatonville, WA 98328 eet, City, State & ZIP Code |
| Debtor's website (URL) | rgcomst.com | | |
| Type of debtor | | W 0 (110) | "" D |
| . , , , , , , , , , , , , , , , , , , , | ■ Corporation (including Limited Liabi □ Partnership (excluding LLP) | ility Company (LLC) and Limited Liabi | ility Partnership (LLP)) |
| | ficial Form 201 Dluntary Petiti ore space is needed, attach wn). For more information, Debtor's name All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names Debtor's federal Employer Identification Number (EIN) Debtor's address | ficial Form 201 Dluntary Petition for Non-Individual ore space is needed, attach a separate sheet to this form. On the wn). For more information, a separate document, Instructions for Debtor's name RG Construction, Inc. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names Debtor's federal Employer Identification Number (EIN) Debtor's address Principal place of business 510 Custer Way SE Suite 302 tumwater, WA 98501 Number, Street, City, State & ZIP Code Thurston County Debtor's website (URL) rgcomst.com | ted States Bankruptcy Court for the: STERN DISTRICT OF WASHINGTON Se number (If known) Chapter 7 Chapte |

☐ Other. Specify:

| Den | | • | Case number (# ki | |
|-----|--|--|---|--|
| | Name | | | |
| 7. | Describe debtor's business | ☐ Health Care Busine ☐ Single Asset Real B ☐ Railroad (as define ☐ Stockbroker (as de ☐ Commodity Broker | ess (as defined in 11 U.S.C. § 101(27A)) Estate (as defined in 11 U.S.C. § 101(51B)) d in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3)) | |
| | | B. Check all that apply | | |
| | | _ | as described in 26 U.S.C. §501) | |
| | | ☐ Investment compar | ny, including hedge fund or pooled investment vehicle | e (as defined in 15 U.S.C. §80a-3) |
| | | ☐ Investment advisor | (as defined in 15 U.S.C. §80b-2(a)(11)) | |
| | | | ican Industry Classification System) 4-digit code that gov/four-digit-national-association-naics-codes. | best describes debtor. See |
| | | 2361 | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 | | |
| | debtor ming: | ☐ Chapter 9 | | |
| | | ☐ Chapter 11. Check | all that apply: | |
| | | | Debtor's aggregate noncontingent liquidated debts are less than \$3,024,725 (amount subject to adjus | |
| | | | The debtor is a small business debtor as defined in business debtor, attach the most recent balance si statement, and federal income tax return, or if all o procedure in 11 U.S.C. § 1116(1)(B). | neet, statement of operations, cash-flow |
| | | | The debtor is a small business debtor as defined in proceed under Subchapter V of Chapter 11. | n 11 U.S.C. § 101(51D) and it chooses to |
| | | | A plan is being filed with this petition. | |
| | | | Acceptances of the plan were solicited prepetition accordance with 11 U.S.C. § 1126(b). | from one or more classes of creditors, in |
| | | | The debtor is required to file periodic reports (for e Exchange Commission according to § 13 or 15(d) Attachment to Voluntary Petition for Non-Individua (Official Form 201A) with this form. | of the Securities Exchange Act of 1934. File the |
| | | | , | ecurities Exchange Act of 1934 Rule 12b-2. |
| | | ☐ Chapter 12 | , , | ů |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | ■ No. □ Yes. | | |
| | If more than 2 cases, attach a separate list. | District | When When | Case number Case number |
| 46 | Ana ann handu | | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | |

| Debto | RG Construction, I | nc. | Case number (if known) | | | | |
|-------|---|---|---|---|--|--|--|
| | List all cases. If more than 1 attach a separate list | , | Debtor District | When | Relationship Case number, if known | | |
| | Why is the case filed in | Check all | that apply: | | | | |
| | this district? | | | | rincipal assets in this district for 180 days immediately 180 days than in any other district. | | |
| | | ☐ A ba | ankruptcy case concerni | ng debtor's affiliate, general partr | ner, or partnership is pending in this district. | | |
| | Does the debtor own or have possession of any real property or personal property that needs | ■ No □ Yes. | Answer below for each բ | property that needs immediate at | tention. Attach additional sheets if needed. | | |
| | immediate attention? | | Why does the property | need immediate attention? (C | heck all that apply.) | | |
| | | | ☐ It poses or is alleged | to pose a threat of imminent and | identifiable hazard to public health or safety. | | |
| | | | What is the hazard? | | | | |
| | | | ☐ It needs to be physic | ally secured or protected from the | e weather. | | |
| | | | | | kly deteriorate or lose value without attention (for example, curities-related assets or other options). | | |
| | | | ☐ Other | | | | |
| | | | Where is the property? | | | | |
| | | | | Number, Street, City, Sta | te & ZIP Code | | |
| | | | Is the property insured ☐ No ☐ Yes. Insurance age | ancy | | | |
| | | | Contact name Phone | | | | |
| | Statistical and admin | istrative inf | formation | | | | |
| - | Debtor's estimation of available funds | _ | neck one: | for distribution to unsecured cred | itors | | |
| | | • | | | be available to unsecured creditors. | | |
| | Estimated number of creditors | ■ 1-49 □ 50-99 □ 100-19 □ 200-99 | - | ☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 | | |
| 15. | Estimated Assets | □ \$100,0 | 0,000 1 - \$100,000 01 - \$500,000 01 - \$1 million | \$1,000,001 - \$10 \$10,000,001 - \$50 \$50,000,001 - \$10 \$100,000,001 - \$5 | 0 million | | |
| 16. | Estimated liabilities | □ \$100,0 | 0,000 01 - \$100,000 01 - \$500,000 01 - \$1 million | ■ \$1,000,001 - \$10 □ \$10,000,001 - \$50 □ \$50,000,001 - \$10 □ \$100,000,001 - \$5 | 0 million | | |

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| _ | h | +~ | |
|---|---|----|--|

Case number (if known) RG Construction, Inc.

| Request | for I | Relief. | Declaration, | and | Signatures |
|---------|-------|---------|--------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 26, 2022 MM / DD / YYYY

| X | /s/ Fr | ed Hicks | Fred Hicks | |
|---|--|-----------|--------------|--|
| | Signature of authorized representative of debtor | | Printed name | |
| | Title | President | | |

18. Signature of attorney

| /s/ James F. Dart | | Date April 26, 2022 | |
|--|---------------|----------------------------|--|
| Signature of attorney for debtor | | MM / DD / YYYY | |
| James F. Dart 16168 | | | |
| Printed name | | | |
| Shoemaker & Dart, P.S., Inc. | | | |
| Firm name | | | |
| 6706 24th Street W | | | |
| Suite A | | | |
| Tacoma, WA 98466 | | | |
| Number, Street, City, State & ZIP Code | | | |
| Contact phone 1-253-365-6363 | Email address | office@shoedartlaw.com | |

16168 WA Bar number and State

ACME CONSTRUCTION SUPPLY CO 4040 DOUGLAS WAY LAKE OSWEGO, OR 97035

ATTORNEY GENERAL OF WA. BANKRUPTCY & COLLECTIONS 800 FIFTH AVENUE SUITE 2000 SEATTLE, WA 98104-3188

CALPORTLAND CO PO BOX 3601 SEATTLE, WA 98124

CAPITAL INDUSTRIAL 2649 RW JOHNSON BLVD SW TUMWATER, WA 98512

CHANNEL PARTNERS CAPITAL LLC 200 SOUTH O'CONNELL ST. SUITE A #300 MARSHALL, MN 56258

CITY OF TACOMA
TAX AND LICENSE DIVISION
733 MARKET STREET
ROOM 21
TACOMA, WA 98402-3770

CITY OF TACOMA PUBLIC UTILITIES DEPT. PO BOX 11007 TACOMA, WA 98411-0007

COMCAST 440 YAUGER WAY SW OLYMPIA, WA 98502

DAVID EVANS AND ASSOC DEPT LA PASADENA, CA 91185

DEPT OF LABOR & INDUSTRY BANKRUPTCY SECTION PO BOX 44170 OLYMPIA, WA 98504-4171

DEPT OF REVENUE 2101 4TH AVENUE SUITE 1400 SEATTLE, WA 98121-2746

DEPT OF REVENUE PO BOX 47473 OLYMPIA, WA 98504-7473

DICKSON CO 2315 S. PINE ST KY 41770

EMPLOYMENT SECURITY DEPT UI TAX ADMINISTRATION PO BOX 9046 OLYMPIA, WA 98507-9046

GEORGE R. GILL PO BOX 416 CHEHALIS, WA 98532

GILLIARDI LOGGING & CONST. PO BOX 16 ELBE, WA 98330

GM FINANCIAL PO BOX 183593 ARLINGTON, TX 76096

HD FOWLER
PO BOX 160
BELLEVUE, WA 98009-0160

HILLIER, SCHEIBMEIR, ET AL 299 NW CENTER ST PO BOX 939 CHEHALIS, WA 98532

HONEY BUCKET PO BOX 73399 PUYALLUP, WA 98373 I-5 SUPPLY PO BOX 7039 OLYMPIA, WA 98507

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE SMALL BUSINESS DIVISION 1201 PACIFIC AVE, SUITE 550 MS W801 TACOMA, WA 98402

JANKE TRUCKING INC PO BOX 1163 NAPAVINE, WA 98565

KELLY CONNECT 8300 28TH CT NE SUITE 100 69500

LINVILLE LAW FIRM PLLC 800 FIFTH AVE SUITE 3850 SEATTLE, WA 98104

MOUNTAIN STONE AGGREGATE LLC 30213 STATE ROUTE 507 S ROY, WA 98580

PACIFIC DISPOSAL 2910 HOGUM BAY RD NW OLYMPIA, WA 98516

PIERCE COUNTY TREASURER 2401 S. 35TH STREET ROOM 142 TACOMA, WA 98409-3142

PUGET SOUND ENERGY BOT-01H PO BOX 91269 BELLEVUE, WA 98009-9269 ROADRUNNER CONCRETE CUTTING LL 5081 SE BOBCAT LAKE PORT ORCHARD, WA 98367

RONALD A. HALL PO BOX 1066 CENTRALIA, WA 98531

SHOPE CONCRETE 1618 E MAIN PUYALLUP, WA 98371

SMALL & SONS DIST CO 112 THIRD NW PO BOX 626 AUBURN, WA 98071

STAPLES BUSINESS CREDIT PLAN 701 E. 60TH STREET N BLDG 2 SIOUX FALLS, SD 57104-0432

TYLER RENTAL 5216 BORCH ST KETCHIKAN, AK 99901

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US-YELLOW PO BOX 48098 JACKSONVILLE, FL 32247-8098

WAASHINGTON ROCK QUARRY 21711 103RD AVE CT E BREMERTON, WA 98337

WILLIAMS OIL FILTER PO BOX 2155 GLEN ALLEN, VA 23060

United States Bankruptcy Court Western District of Washington

| In re | RG Construction, Inc. | | Case No. | |
|-------------------|--------------------------------|--|--------------------|--|
| | | Debtor(s) | Chapter | 7 |
| | CORPOR | RATE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| recusa a (are) | l, the undersigned counsel for | y Procedure 7007.1 and to enable the J RG Construction, Inc. in the above cap ebtor or a governmental unit, that direct erests, or states that there are no entities | ptioned action, co | ertifies that the following is own(s) 10% or more of any |
| ■ Nor | ne [Check if applicable] | | | |
| | 26, 2022 | /s/ James F. Dart | | |
| Date | | James F. Dart 16168 Signature of Attorney or Litig | pant | |
| | | Counsel for RG Constructio | | |
| | | Shoemaker & Dart, P.S., Inc. | | |
| | | 6706 24th Street W Suite A | | |
| | | Tacoma, WA 98466 | | |
| | | 1-253-365-6363 Fax:1-253-365- office@shoedartlaw.com | 6364 | |
| | | onice@Snoedartiaw.Com | | |